

Date: March 06, 2025

Ref. OSIL/SEC/116/2024-25

To
The BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai- 400 001
Email: corp.relations@bseindia.com

Ref: Orosil Smiths India Limited [ISIN: INE628B01034] [Scrip Code: 531626]

Subject: Outcome of the meeting of the Board of Directors held on March 06, 2025 in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), this is to inform you that the Board of Directors at their meeting held on March 06, 2025 have considered and approved issuance of 1,08,84,000 equity shares of Rs. 1 each against Conversion of 10,88,400 Optionally Convertible Preference Shares (OCPS) of Rs. 10/- each.

Pursuant to such conversion, Paid-up Equity Capital of the Company shall increase to Rs. 5,22,00,000 consisting of 5,22,00,000 Equity Shares of Re. 1/- each.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CFD/CEDPoD-1/P/CIR/2023/123, we are annexing the additional details in relation to the aforementioned outcome in **Annexure A**.

Time of Commencement of Meeting: 04:30 P.M.

Time of Conclusion of Meeting: 5:40 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For Orosil Smiths India Limited



Sakshi Bansal
Company Secretary & Compliance Officer

Annexure – A

Sr. No.	Particulars	Remarks
1.	Type of Securities proposed to be issued	Equity Shares upon conversion of Optionally Convertible Preference Shares
2.	Type of Issuance	Issue of Equity Shares upon conversion
3.	Total No. of Securities proposed to be issued or total amount for which the securities will be issued (approximately)	Issuance of 1,08,84,000 equity shares of face value Re. 1/- each against Conversion of 10,88,400 Optionally Convertible Preference Shares (OCPS) of Rs. 10/- each
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6.	In case issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
7.	In case issuance of debt securities or other non-convertible securities the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

