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UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31.12.2013

(Rs in Lakhs)

PARTICULARS	THREE MONTHS ENDED 31.12.2013 (Unaudited)	THREE MONTHS ENDED 30.09.2013 (Unaudited)	THREE MONTHS ENDED 31.12.2012 (Unaudited)	NINE MONTHS ENDED 31.12.2013 (Unaudited)	NINE MONTHS ENDED 31.12.2012 (Unaudited)	YEAR ENDED 31.03.2013 (Audited)
1. Income From Operations						
(a) Net Sales/Income from Operations(Net of excise duty)	83.98	129.71	79.08	291.39	169.50	277.02
(b) Other Operating Income	NIL	NIL	NIL	NIL	NIL	NIL
Total income from Operations	83.98	129.71	79.08	291.39	169.50	277.02
2. Expenses						
(a) Cost of Materials consumed	6.07	6.10	9.59	18.96	39.05	57.54
(b) Purchase of stock-in-trade	43.61	129.04	47.32	232.53	108.24	185.91
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	16.96	(28.08)	0.21	(10.59)	(27.97)	(22.65)
(d) Employee benefit expense	4.08	4.29	12.37	14.42	37.74	42.63
(e) Depreciation and amortisation expense	9.43	9.43	11.92	28.29	35.76	37.71
(f) Other expenditure (Any item exceeding 10% of the total expenditure to be shown separately)	8.55	9.93	14.46	32.40	50.95	87.99
Total Expenses	88.70	130.71	95.87	316.01	243.77	389.13
3. Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(4.72)	(1.00)	(16.79)	(24.62)	(74.27)	(112.11)
4. Other Income	5.03	6.01	6.34	16.74	19.16	20.83
5. Profit/(Loss) from ordinary activities before Interest and Exceptional Items (3+4)	0.31	5.01	(10.45)	(7.88)	(55.11)	(91.28)
6. Finance costs	7.17	7.46	5.97	21.47	16.67	22.81
7. Profit/(Loss) from ordinary activities after Interest but before Exceptional Items (5-6)	(6.86)	(2.45)	(16.42)	(29.35)	(71.78)	(114.09)
8. Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(6.86)	(2.45)	(16.42)	(29.35)	(71.78)	(114.09)
10. Tax expense	NIL	NIL	NIL	NIL	NIL	NIL
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(6.86)	(2.45)	(16.42)	(29.35)	(71.78)	(114.09)
12. Extraordinary Item (net of tax expense Rs.)	NIL	NIL	NIL	NIL	NIL	(0.13)
13. Net Profit (+) / Loss(-) for the period (11-12)	(6.86)	(2.45)	(16.42)	(29.35)	(71.78)	(114.22)
14. Shares of Profit / (loss) of associates	NIL	NIL	NIL	NIL	NIL	NIL
15. Minority Interest	NIL	NIL	NIL	NIL	NIL	NIL
16. Net Profit/ (loss) after taxes, minority interest and shares of profit/ (loss) of associates (13,14,15)	(6.86)	(2.45)	(16.42)	(29.35)	(71.78)	(114.22)
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	413.16	413.16	413.16	413.16	413.16	413.16
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(207.34)	(200.48)	(135.56)	(207.34)	(135.56)	(177.99)
19.i Earnings Per Share (before extraordinary items)						
(a) Basic	(0.16)	(0.06)	(0.40)	(0.16)	(0.40)	(2.76)
(b) Diluted	(0.16)	(0.06)	(0.40)	(0.16)	(0.40)	(2.76)
19.ii Earnings Per Share (before extraordinary items)						
(a) Basic	(0.16)	(0.06)	(0.40)	(0.16)	(0.40)	(2.76)
(b) Diluted	(0.16)	(0.06)	(0.40)	(0.16)	(0.40)	(2.76)
PART II						
PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- No. of shares	1143942	1144042	1146699	1143942	1146699	1145242
- Percentage of shareholding	27.69%	27.69%	27.75%	27.69%	27.75%	27.72%
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a% of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
Number of Shares	2987658	2987558	2984901	2987658	2984901	2986358
Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	72.31%	72.31%	72.25%	72.31%	72.25%	72.28%

Notes:

- The above results for the third quarter ended 31.12.2013 were reviewed by the Audit Committee and thereafter were taken on records by the Board of Directors in their meeting held on 18.01.2014.
- There were no investors complaints outstanding at the beginning of this quarter or received during the quarter and lying unresolved for the third quarter ended 31.12.2013.

**On behalf of Board of Directors
For OROSIL SMITHS INDIA LIMITED**

Sd/-

(B.K Narula)

Managing Director

Place: New Delhi

Date: 18.01.2014