

CIN: L74899DL1994PLC059341

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014 (Rs in Lakhs)

PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	(Audited)					
1. Income From Operations (a) Net Sales/Income from Operations(Net of excise duty)	70.55	95.38	83.98	262.47	291.39	442.06
(b) Other Operating Income	NIL	NIL	NIL	NIL	NIL	NIL
Total income from Operations	70.55	95.38	83.98	262.47	291.39	442.06
2. Expenses						
(a) Cost of Materials consumed	7.19	93.77	6.07	179.97	18.96	68.25
(b) Purchase of stock-in-trade	60.11	2.37	43.61	62.48	232.53	292.72
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.64)	(8.79)	16.96	(7.73)	(10.59)	10.00
(d) Employee benefit expense	3.58	3.67	4.08	9.28	14.42	18.36
(e) Depreciation and amortisation expense	12.43	15.32	9.43	37.28	28.29	36.10
(f) Other expenditure (Any item exceeding 10% of the total expenditure to be shown separately)	5.82	7.10	8.55	20.17	32.4	40.73
Total Expenses	84.49	113.44	88.70	301.45	316.01	466.16
3. Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(13.94)	(18.06)	(4.72)	(38.98)	(24.62)	(24.10)
4. Other Income	0.17	3.65	5.03	6.08	16.74	59.09
5. Profit/(Loss) from ordinary activities before Interest and Exceptional Items (3+4)	(13.77)	(14.41)	0.31	(32.90)	(7.88)	34.99
6. Finance costs	1.61	1.59	7.17	5.47	21.47	24.10
7. Profit/(Loss) from ordinary activities after Interest but before Exceptional Items (5-6)	(15.38)	(16.00)	(6.86)	(38.37)	(29.35)	10.89
8. Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(15.38)	(16.00)	(6.86)	(38.37)	(29.35)	10.89
10. Tax expense	NIL	NIL	NIL	NIL	NIL	NIL
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(15.38)	(16.00)	(6.86)	(38.37)	(29.35)	10.89
12. Extraordinary Item (net of tax expense Rs.)	NIL	NIL	NIL	NIL	NIL	(0.02)
13. Net Profit(+)/ Loss(-) for the period (11-12)	(15.38)	(16.00)	(6.86)	(38.37)	(29.35)	10.87
14. Shares of Profit / (loss) of associates	NIL	NIL	NIL	NIL	NIL	NIL
15. Minority Interest	NIL	NIL	NIL	NIL	NIL	NIL
16. Net Profit/ (loss) after taxes, minority interest and shares of profit/ (loss) of associates (13,14,15)	(15.38)	(16.00)	(6.86)	(38.37)	(29.35)	10.87
17. i. Paid-up Equity Share Capital (Face Value per share: Rs. 10/-each)	Refer Note. 4	Refer Note. 4	413.16	Refer Note. 4	413.16	413.16
17. ii. Paid-up Equity Share Capital (Face Value per share: Rs. 5/-each)(Refer Note 4)	413.16	413.16	Refer Note. 4	413.16	Refer Note. 4	Refer Note. 4
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(205.50)	(190.12)	(207.34)	(205.50)	(207.34)	(167.13)
19. i. Earnings Per Share (EPS) (Face Value of Rs. 10/- each)	Refer Note. 4	Refer Note. 4	(0.16)	Refer Note. 4	(0.16)	0.26

19. ii. Earnings Per Share (EPS) (Face Value of Rs. 5/- each)	(0.19)	(0.19)	Refer Note. 4	(0.19)	Refer Note. 4	Refer Note. 4
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PART II						
A- PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- No. of shares	2261086	2261086	1143942	2261086	1143942	1133893
- Percentage of shareholding	27.36%	27.36%	27.69%	27.36%	27.69%	27.44%
2. Promoters and Promoter group Shareholding						
a) Pledged/Encumbered						
Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a% of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
Number of Shares	6002114	6002114	2987658	6002114	2987658	2997707
Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	72.64%	72.64%	72.31%	72.64%	72.31%	72.56%

B- INVESTOR COMPLAINTS	Quarter Ended 31.12.2014
Pending at the beginning of Quarter	0
Received during the Quarter	0
Disposed of during the Quarter	0
Remaining Unresolved at the end of Quarter	0

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 10th February, 2015. The Statutory Auditors of the Company has carried out a Limited Review of the said results.
- The Company does not have any primary segment to be disclosed, accordingly the disclosure of segment has not been made.
- The Company identified Fixed Assets amounting Rs. 10.47 Lacs as held for sale and therefore it was discarded from Fixed Assets in second quarter of Financial Year 2014-15.
- Company has Sub-divided the Face Value of its Equity Shares from Rs. 10/- each to Rs. 5/- each with effect from 28th June, 2014 i.e the Record Date, as a result of which the Total Number of Shares is increased from 4131600 to 8263200 Equity Shares.

By Order of the Board
For **OROSIL SMITHS INDIA LIMITED**

Place: New Delhi
Date: 10.02.2015

Sd/-
B. K. Narula
Managing Director