Introductory sub-table (I)(a)

| Name of the Company: M/S SILVER | SMITH INDIA LIMITED | | | |
|--------------------------------------------------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------|---------------|
| Scrip Code, Name of the scrip, clas | s of security: 531626 | | | |
| Quarter ended: 30 JUNE, 2012 | | | | |
| | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partl paid-up shares | y As a % of total no. the company | of shares of |
| Held by promoter/promoter group | | 0 | 0 | |
| Held by public | | 0 | 0 | |
| Total | | 0 | 0 | |
| | | | | af abarras af |
| Outstanding convertible securities: | - No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. the company, assun conversion of the c securities | ning full |
| Held by promoter/promoter group | | 0 | 0 | |
| Held by public | | 0 | 0 | |
| Total | | 0 | 0 | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. the company, assun conversion of warra | ning full |
| | | -1 | - | |
| Held by promoter/promoter group Held by public | | 0 | 0 | |
| Total | | 0 | 0 | |
| | | v | v | |
| Fotal paid-up capital of the company, assuming full conversion of warrants and | | | | |
| convertible securities | 413160 | 00 | 100 | 10 |

| | Statement Showing S | hareholding | g Pattern | Quarter Endec | 1:30/06/201 | 2 Run Date: | 02/07/2012 | |
|----------------------|-----------------------------------------|-------------------------------|-----------|-------------------------------------------------------|--------------------------------------------------------------------|----------------------------------|-------------------------------------------|-----------------------|
| | | | | ble (I)(a) | | | | |
| Categ ory code | Category of Shareholder | Number of Shareholder s | Total | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 1994238 | 1994238 | 48.27 | 48.27 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 989050 | 989050 | 23.94 | 23.94 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 13 | 2983288 | 2983288 | 72.21 | 72.21 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| 2 a | Individuals (Non-Residents Individuals/ | 1 | | | | | | |
| | Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-i | | | | | | | | |

| e-ii | | | | | | | | |
|------------|---------------------------------------------|-----|----------|---------|-------|-------|---|------|
| C-11 | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | U | U | 0 | 0.00 | 0.00 | U | 0.00 |
| | Total Shareholding of Promoter and | 12 | 20022000 | 2002200 | 72.21 | 72.21 | 0 | 0.00 |
| | Total Shareholding of Fromoter and | 13 | 2983288 | 2983288 | 72.21 | 72.21 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| (D) 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions ⁷ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Central Government/ State Government(8) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (u) (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (I) (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i-ii) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i-ii) | | | | | | | | |
| (1-11) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 52 | 688089 | 676889 | 16.65 | 16.65 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| ~ / | Individuals -i. Individual shareholders | | | | | | | |
| | holding nominal share capital up to Rs 1 | | | | | | | |
| Ι | lakh | 777 | 297181 | 238758 | 7.19 | 7.19 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal | | | | | | | |
| | share capital in excess of Rs. 1 lakh. | | | | | | | |
| | | 7 | 106116 | 86116 | 2.57 | 2.57 | 0 | 0.00 |
| (c) | N.R.I (Repat & Non- Rept). | 5 | 1238 | 1238 | 0.03 | 0.03 | 0 | 0.00 |
| | Clearing Housr /Public Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Corporate Bodies - OCB | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-iii) | Intermediary /Other Depository A/C | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Hindu Undivided Family | 27 | 55488 | 55488 | 1.34 | 1.34 | 0 | 0.00 |
| (c-v) | Clearing members | 1 | 200 | 200 | 0.00 | 0.00 | 0 | 0.00 |

| | Sub-Total (B)(2) | 869 | 1148312 | 1058689 | 27.79 | 27.79 | 0 | 0.00 |
|------------|-----------------------------------------------|-----|---------|---------|--------|--------|---|------|
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= | 870 | 11/0212 | 1059690 | 27.70 | 27.70 | 0 | 0.00 |
| | (B)(1)+(B)(2) | 869 | 1148312 | 1058689 | 27.79 | 27.79 | 0 | 0.00 |
| | TOTAL (A)+(B) | 882 | 4131600 | 4041977 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against | | | | | | | |
| (0) | which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 882 | 4131600 | 4041977 | | 100.00 | 0 | 0.00 |

| Notes NRI ARE HOLDING 1238 SHARES. |
|---------------------------------------|
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| |

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. | Name of the shareholder | Details of Shares held | | | | | | | | conve secu | rtible rities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-------------------------------|------------------------|----------------------------------------------|-----|--------------------|----------------------------|--------------|--------|----------------|-----------------|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | Number | As a % of | No. | As a percentage | As a % of | Number of | | Number | | | |
| | | of shares held | grand total (A) +(B) +(C) | | | grand total (A)+(B)+(C) | | total | of converti | total number | | |
| | | neiu | $(\mathbf{A}) + (\mathbf{D}) + (\mathbf{C})$ | | | of sub-clause | | of | ble | of | | |
| | | | | | | (I)(a) | | | securitie | | | |
| | | | | | | | | of the | S | ble | | |
| | | | | | | | | same | held | securitie | | |
| | | | | | | | | class | | S | | |
| | | | | | | | | | | of the | | |
| No. | | | | | | | | | | same class | | |
| (1) | (II) | (111) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| | B. K. Narula | 704000 | 17.04 | 0 | 0.00 | 0.00 | | | 0 | | | |
| | B. K. Narula (HUF) | 309903 | 7.50 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | | |
| 3 | Ridhi Suri | 212100 | 5.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | | |
| _ | Rita Narula | 535800 | 12.97 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | | |
| | Sidhi Narula | 232435 | 5.63 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | | | |
| | Solar Renewable Urja Pvt. Ltd | 31500 | 0.76 | 0 | 0.00 | 0.00 | | | 0 | - | | |
| | Sukarma Finance Ltd | 595900 | 14.42 | 0 | 0.00 | 0.00 | | - | 0 | - | | |
| 8 | B. K. Overseas Ltd | 361650 | 8.75 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| TOT | AL | 2983288 | 72.21 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrant s held | As a % total number of warrants of the same class | secu Number of convertib le | convertible rities % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Jindal Global Finance and Investment Ltd | 102000 | 2.47 | 0 | 0 | 0 | 0 | |
| 2 | Global Jindal Fin Invest Ltd | 91800 | 2.22 | 0 | 0 | 0 | 0 | |
| 3 | Religare Finvest Ltd | 91500 | 2.21 | 0 | 0 | 0 | 0 | |
| 4 | Delfina Securities Private Ltd. | 82437 | 2.00 | 0 | 0 | 0 | 0 | |
| 5 | Renuka Financial Services Ltd | 50000 | 1.21 | 0 | 0 | 0 | 0 | |
| 6 | Unicon Fincap Private Ltd | 49785 | 1.20 | 0 | 0 | 0 | 0 | |
| 7 | Nishu Finlease Private Ltd | 44000 | 1.06 | 0 | 0 | 0 | 0 | |

| TOTAL | 511522 | 12.38 | 0 | 0 | 0 | 0 | 0 |
|-------|--------|-------|---|---|---|---|---|

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> <u>PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated | | of warrants | | convertible ırities | Total shares (including underlying shares assuming full conversion of |
|---------|---------------------------------------------------------------------------------------------|---------------------|----------------------------------------------------------------------------------------------------------|--------------------------|-----------------------------------------------------------|---|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| | | | in Statement at para (I)(a) above} | Number of warrants | of number of varrants warrants of the same class | | % w.r.t total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital |
| 1 | | | 0.00 | | 0 | | 0 | |
| 2 | | | 0.00 | | 0 | | 0 | |
| 3 | | | 0.00 | | 0 | | 0 | |
| 4 | | | 0.00 | | 0 | | 0 | |
| 5 | | | 0.00 | | 0 | | 0 | |
| 6 | | | 0.00 | | 0 | | 0 | |
| 7 | | | 0.00 | | 0 | | 0 | |
| 8 | | | 0.00 | | 0 | | 0 | |
| 9 | | | 0.00 | | 0 | | 0 | |
| 10 | | | 0.00 | | 0 | | 0 | |
| | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 0 |

(I)(d) <u>Statement showing details of locked-in shares</u>

| Sr. No. Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | 0 | 0.00 |
| 2 | 0 | 0.00 |
| 3 | 0 | 0.00 |
| 4 | 0 | 0.00 |
| 5 | 0 | 0.00 |
| 6 | 0 | 0.00 |
| 7 | 0 | 0.00 |
| 8 | 0 | 0.00 |
| 9 | 0 | 0.00 |
| TOTAL | 0 | 0.00 |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No. | • | Number of outstanding DRs | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | 0 | | 0.00 |
| 2 | | 0 | | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | | 0 | 0.00 |
| 2 | | | 0 | 0.00 |
| 3 | | | 0 | 0.00 |
| 4 | | | 0 | 0.00 |
| 5 | | | 0 | 0.00 |
| 6 | | | 0 | 0.00 |
| 7 | | | 0 | 0.00 |
| 8 | | | 0 | 0.00 |
| 9 | | | 0 | 0.00 |
| | | | | |
| TOTAL | 1 | | 0 | 0.00 |