

**General Information**

|   |  |
|---|--|
| <b>Name of the Company</b> : OROSIL SMITHS INDIA LIMITED  |  |
| <b>Scrip Code, Name of the scrip, class of security</b> : 531626, OROSIL SMITHS INDIA LTD., Equity shares |  |
| <b>Quarter ended</b> : 30-6-2015  |  |
| <b>General information [Abstract]</b>   |  |
| <b>Name of the company</b>  | OROSIL SMITHS INDIA LIMITED                              |
| <b>Scrip code</b>   | 531626   |
| <b>Corporate identity number</b>  | L74899DL1994PLC059341                                    |
| <b>Address of registered office of company</b>  | 620, HEMKUNT CHAMBERS, 89, NEHRU PLACE, NEW DELHI-110019 |
| <b>Permanent account number of entity</b>   | AAACS0981P   |
| <b>Name of the scrip</b>  | OROSIL SMITHS INDIA LTD.                                 |
| <b>Class of security</b>  | Equity shares  |
| <b>Type of report</b>   | Quarterly  |
| <b>Reason for additional filling</b>  |  |
| <b>Whether company has more than one class of shares or securities</b>                                    | No   |
| <b>Whether company is SME</b>   | No   |
| <b>Date of report</b>   | 30-6-2015  |

### Disclosure of shareholding pattern

| <b>Name of the Company</b> : OROSIL SMITHS INDIA LIMITED  |   |                                  |   |  |
|---|---|----------------------------------|---|--|
| <b>Script Code, Name of the scrip, class of security</b> : 531626, OROSIL SMITHS INDIA LTD., Equity shares  |   |                                  |   |  |
| <b>Quarter ended</b> : 30-6-2015  |   |                                  |   |  |
| <b>Disclosure of notes on shareholding pattern</b>  |   |                                  |   | <b>Notes</b>   |
| <b>Partly paid-up shares</b>  |   |                                  |   |  |
| ID  | Description partly paid-up shares                 | Number of partly paid-up shares  | As a percentage of total number of partly paid-up shares              | As a percentage of total number of shares of the company   |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Outstanding convertible securities</b>   |   |                                  |   |  |
| ID  | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Warrants</b>   |   |                                  |   |  |
| ID  | Description of warrants                           | Number of warrants               | As a percentage of total number of warrants                           | As a percentage of total number of shares of the company, assuming full conversion of warrants                   |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |   | 8263200                          |   |  |

## Disclosure of fully paid-up shares

|  |   |                            |                        |  |  |                            |  |                          |
|--|---|----------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Name of the Company : OROSIL SMITHS INDIA LIMITED  |   |                            |                        |  |  |                            |  |                          |
| Scrip Code, Name of the scrip, class of security : 531626, OROSIL SMITHS INDIA LTD., Equity shares |   |                            |                        |  |  |                            |  |                          |
| Quarter ended : 30-6-2015  |   |                            |                        |  |  |                            |  |                          |
| Disclosure of notes on fully paid-up shares  |   |                            |                        |  |  |                            |  | Notes                    |
| 5 (Five) N.R.I (Non Resident Indians) are holding 2376 Shares (0.03% of Total Number of Shares)    |   |                            |                        |  |  |                            |  |                          |
| Category code  |   |                            |                        |  | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                          |
|  |   | Number of shareholders     | Total number of shares | Number of shares held in dematerialised form | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
| (I)  | (II)  | (III)                      | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A) Shareholding of Promoter and Promoter Group</b>   |   |                            |                        |  |  |                            |  |                          |
| <b>(1) Indian</b>  |   |                            |                        |  |  |                            |  |                          |
| (a)  | Individuals or Hindu undivided family           | 9                          | 4603114                | 4603114                                      | 55.71  | 55.71                      |  |                          |
| (b)  | Central government or State government(s)       |                            |                        |  |  |                            |  |                          |
| (c)  | Bodies corporate                                | 4                          | 1399000                | 1399000                                      | 16.93  | 16.93                      |  |                          |
| (d)  | Financial institutions or banks                 |                            |                        |  |  |                            |  |                          |
| (e)  | Any other (specify)                             | Description of Shareholder |                        |  |  |                            |  |                          |
| Total Others   |   |                            |                        |  |  |                            |  |                          |
| Sub Total (A) (1)  |   | 13                         | 6002114                | 6002114                                      | 72.64  | 72.64                      |  |                          |
| <b>(2) Foreign</b>   |   |                            |                        |  |  |                            |  |                          |
| (a)  | Non-resident individuals or foreign individuals |                            |                        |  |  |                            |  |                          |
| (b)  | Bodies corporate                                |                            |                        |  |  |                            |  |                          |
| (c)  | Institutions                                    |                            |                        |  |  |                            |  |                          |
| (d)  | Qualified foreign investor                      |                            |                        |  |  |                            |  |                          |
| (e)  | Any other (specify)                             | Description of Shareholder |                        |  |  |                            |  |                          |
| Total Others   |   |                            |                        |  |  |                            |  |                          |
| Sub-Total (A) (2)  |   |                            |                        |  |  |                            |  |                          |
| Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)                             |   | 13                         | 6002114                | 6002114                                      | 72.64  | 72.64                      |  |                          |
| <b>(B) Public Shareholding</b>   |   |                            |                        |  |  |                            |  |                          |
| <b>(1) Institutions</b>  |   |                            |                        |  |  |                            |  |                          |
| (a)  | Mutual funds or UTI                             |                            |                        |  |  |                            |  |                          |
| (b)  | Financial institutions or banks                 |                            |                        |  |  |                            |  |                          |
| (c)  | Central government or State government(s)       |                            |                        |  |  |                            |  |                          |
| (d)  | Venture capital funds                           |                            |                        |  |  |                            |  |                          |

|   |  |                            |     |         |         |       |       |  |  |
|---|--|----------------------------|-----|---------|---------|-------|-------|--|--|
| (e)   | Insurance companies  |                            |     |         |         |       |       |  |  |
| (f)   | Foreign institutional investors  |                            |     |         |         |       |       |  |  |
| (g)   | Foreign venture capital investors  |                            |     |         |         |       |       |  |  |
| (h)   | Qualified foreign investor   |                            |     |         |         |       |       |  |  |
| (k)   | Any other (specify)  | Description of Shareholder |     |         |         |       |       |  |  |
| Total Others                                  |  |                            |     |         |         |       |       |  |  |
| Sub Total (B) (1)                             |  |                            |     |         |         |       |       |  |  |
| (2)   | Non-Institutions   |                            |     |         |         |       |       |  |  |
| (a)   | Bodies corporate   |                            | 44  | 1209351 | 1186951 | 14.64 | 14.64 |  |  |
| (b)   | Individuals  |                            |     |         |         |       |       |  |  |
| i   | Individual shareholders holding nominal share capital up to Rs one lakh          |                            | 816 | 606367  | 490521  | 7.34  | 7.34  |  |  |
| ii  | Individual shareholders holding nominal share capital in excess of Rs one lakh   |                            | 6   | 200572  | 160572  | 2.43  | 2.43  |  |  |
| (c)   | Qualified foreign investor   |                            | 5   | 2376    | 2376    | 0.03  | 0.03  |  |  |
| (d)   | Any other (specify)  | Description of Shareholder |     |         |         |       |       |  |  |
| 1   | Non-Institutions Shareholders 1  | HUF                        | 30  | 242420  | 242420  | 2.93  | 2.93  |  |  |
| Total Others                                  |  |                            | 30  | 242420  | 242420  | 2.93  | 2.93  |  |  |
| Sub-total (B) (2)                             |  |                            | 901 | 2261086 | 2082840 | 27.36 | 27.36 |  |  |
| Total Public Shareholding (B) = (B)(1)+(B)(2) |  |                            | 901 | 2261086 | 2082840 | 27.36 | 27.36 |  |  |
| TOTAL (A)+(B)                                 |  |                            | 914 | 8263200 | 8084954 | 100   | 100   |  |  |
| (C)   | Shares held by custodians and against which depository receipts have been issued |                            |     |         |         |       |       |  |  |
| (1)   | Promoter and promoter group  |                            |     |         |         |       |       |  |  |
| (2)   | Public   |                            |     |         |         |       |       |  |  |
| Total Shares held by Custodians (C)           |  |                            |     |         |         |       |       |  |  |
| GRAND TOTAL (A)+(B)+(C)                       |  |                            | 914 | 8263200 | 8084954 |       | 100   |  |  |

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

| Name of the Company : OROSIL SMITHS INDIA LIMITED  |                              |                        |       |                  |                        |              |                     |      |                                   |      |   |
|--|------------------------------|------------------------|-------|------------------|------------------------|--------------|---------------------|------|-----------------------------------|------|---|
| Scrip Code, Name of the scrip, class of security : 531626, OROSIL SMITHS INDIA LTD., Equity shares |                              |                        |       |                  |                        |              |                     |      |                                   |      |   |
| Quarter ended : 30-6-2015  |                              |                        |       |                  |                        |              |                     |      |                                   |      |   |
| Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"          |                              |                        |       |                  |                        |              |                     |      |                                   |      | Notes   |
| Sr. No.  | Name of the shareholder      | Details of Shares held |       | Encumbered Share |                        |              | Details of warrants |      | Details of convertible securities |      | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I)  | (II)                         | (III)                  | (IV)  | (V)              | (VI)=<br>(V)/(III)*100 | (I)(a) (VII) | (VIII)              | (IX) | (X)                               | (XI) | (XII)   |
| 1  | B. K. Narula                 | 50000                  | 0.61  |                  |                        |              |                     |      |                                   |      | 0.61  |
| 2  | Ridhi Suri                   | 169652                 | 2.05  |                  |                        |              |                     |      |                                   |      | 2.05  |
| 3  | Rita Narula                  | 200000                 | 2.42  |                  |                        |              |                     |      |                                   |      | 2.42  |
| 4  | Ridhi Suri                   | 372648                 | 4.51  |                  |                        |              |                     |      |                                   |      | 4.51  |
| 5  | B. K. Narula HUF             | 381800                 | 4.62  |                  |                        |              |                     |      |                                   |      | 4.62  |
| 6  | B. K. Narula HUF             | 504000                 | 6.1   |                  |                        |              |                     |      |                                   |      | 6.1   |
| 7  | Sidhi Narula                 | 595414                 | 7.21  |                  |                        |              |                     |      |                                   |      | 7.21  |
| 8  | Rita Narula                  | 971600                 | 11.76 |                  |                        |              |                     |      |                                   |      | 11.76   |
| 9  | B. K. Narula                 | 1358000                | 16.43 |                  |                        |              |                     |      |                                   |      | 16.43   |
| 10   | Sridhi Infra Private Limited | 63000                  | 0.76  |                  |                        |              |                     |      |                                   |      | 0.76  |
| 11   | Sukarma Finance Limited      | 96000                  | 1.16  |                  |                        |              |                     |      |                                   |      | 1.16  |
| 12   | Sukarma Finance Limited      | 980000                 | 11.86 |                  |                        |              |                     |      |                                   |      | 11.86   |
| 13   | Xtremis Retails Limited      | 260000                 | 3.15  |                  |                        |              |                     |      |                                   |      | 3.15  |
| <b>Total</b>   |                              | 6002114                | 72.64 |                  |                        |              |                     |      |                                   |      | 72.64   |

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

| Name of the Company : OROSIL SMITHS INDIA LIMITED   |                                   |                           |  |                         |  |                                       |   |   |
|---|-----------------------------------|---------------------------|--|-------------------------|--|---------------------------------------|---|---|
| Scrip Code, Name of the scrip, class of security : 531626, OROSIL SMITHS INDIA LTD., Equity shares  |                                   |                           |  |                         |  |                                       |   |   |
| Quarter ended : 30-6-2015   |                                   |                           |  |                         |  |                                       |   |   |
| Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares |                                   |                           |  |                         |  |                                       |   | Notes   |
| Sr. No.   |                                   | Details of Shares held    |  | Details of warrants     |  | Details of convertible securities     |   |   |
|   | Name of the shareholder           | Number of the shares held | Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I)   | (II)                              | (III)                     | (IV)   | (V)                     | (VI)   | (I)(a) (VII)                          | (VIII)  | (IX)  |
| 1   | DELFINA SECURITIES PVT LTD        | 303204                    | 3.67   |                         |  |                                       |   | 3.67  |
| 2   | GLOBAL JINDAL FIN INVEST LTD      | 183600                    | 2.22   |                         |  |                                       |   | 2.22  |
| 3   | RELIGARE FINVEST LTD              | 183000                    | 2.21   |                         |  |                                       |   | 2.21  |
| 4   | PRADEEP KUMAR JAIN                | 115287                    | 1.4  |                         |  |                                       |   | 1.4   |
| 5   | A L JAIN OVERSEAS PRIVATE LIMITED | 101964                    | 1.23   |                         |  |                                       |   | 1.23  |
| 6   | NISHU FINLEASE PRIVATE LIMITED    | 88000                     | 1.06   |                         |  |                                       |   | 1.06  |
| 7   | NARESH KUMAR AGARWAL              | 84000                     | 1.02   |                         |  |                                       |   | 1.02  |
| <b>Total</b>  |                                   | 1059055                   | 12.82  |                         |  |                                       |   | 12.82   |

